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### Terveysteknologiat kehittyvät fotoniikan avulla

Fotoniikan kaupunkiekosysteemi- FKE Kick-off meeting 28.11.2023 Jussi Hiltunen Research Professor VTT



### **Photonics in Medical Devices**



#### Many health challenges ahead

- Ageing society
- Keep ever more performant health care affordable for society
- Towards participatory and preventive healthcare

Many opportunities for photonics-enabled devices

- Low-cost personal, bed-side and point-of-care medical devices
- Minimally invasive devices (cathetered approaches, implants, electronic pills)
- Rapid diagnostics
- Data acquisition for AI and digitalization



### Applicability of photonics in various medical domains



#### **Hospital Use**

Users  $\rightarrow$  Medical Professionals Technology  $\rightarrow$  Fiber optics, reader and laser units, imaging



#### **Home Care Diagnostics Services**

Users  $\rightarrow$  Citizens jointly with professionals Technology  $\rightarrow$  Wearable photonics



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#### **Equipment for in-vitro Diagnostics**

Users  $\rightarrow$  Professionals in laboratories

Technologies  $\rightarrow$  Disposable optofluidic cartridges, reader units













## Photonics business in medtech

- Photonics, next to electronics, is a key underpinning technology in medical solutions.
- The global market of photonics systems for healthcare is >50 EUR billion corresponding ~10% of the total market size.
- The European photonics industry is particularly well positioned in the global medical device market creating about 16 EUR billion value in 2019.
- About 5000 companies with ~390 000 employees -> comprises mainly SMEs



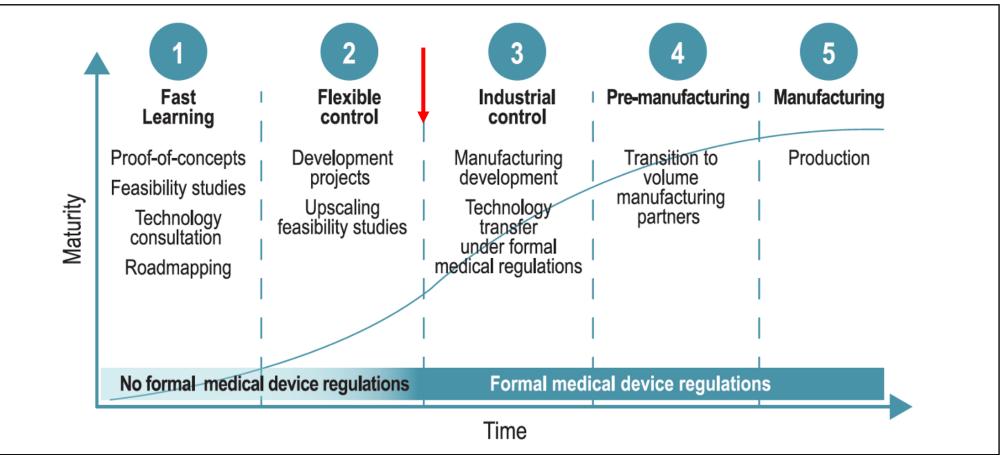
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# Europe's age of light!

How photonics will power growth and innovation



#### R&D collaboration between stakeholders towards market launch



Stakeholders		Competences
AcademiaLegal manufacturersClinical partnersIndustrial suppliersRegulatory support		Clinical relevance Technology Fabrication Validation



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### Need for ecosystems and collaboration

Photonics21 Strategic research and innovation agenda 2023-2030

### **New Horizons**

#### Securing Europe's strategic autonomy through Photonics

Multi-annual Strategic Research and Innovation Agenda of the Horizon Europe Photonics Partnership



like MedPhab, "Europe's first Pilot Line dedicated to manufacturing, testing, validation, and upscaling of new photonic technologies for medical diagnostics", will

#### Cooperation needs with Horizon Europe Missions or partnerships





# Technology ecosystems

MedPhab association for photonics based

medical devices medphab.com



### Printocent for Printed Intelligence

printocent.net





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### Regional interests and support

#### **EUROOPAN PARAS DIGITAALISUUDESTA GLOBAALIA LISÄARVOA TUOTTAVA EKOSYSTEEMI**





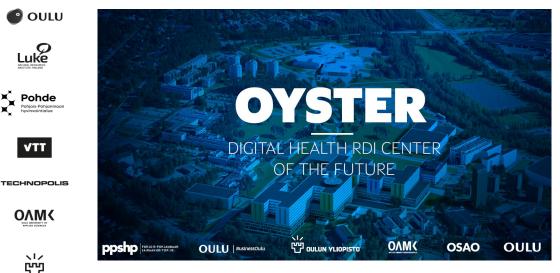
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